

Improving access to cancer medicines

Access to innovative cancer medicines transforms lives – helping patients live longer, healthier lives, supporting earlier recovery, and easing pressure on the NHS. By improving how these treatments are valued, funded, and adopted across the health system, we can deliver faster access for patients, better outcomes for families, and a stronger, more resilient life sciences sector that drives the UK's global leadership in cancer innovation. This infographic summarises data from the Swedish Institute for Health Economics (IHE) comparator [report](#) on cancer in Europe 2025.

Access to cancer medicines in the UK can be limited



Despite continued advances in cancer research, UK patients can access fewer cancer medicines through the NHS than patients in comparable European countries, as a smaller proportion of new treatments are approved and funded for routine use.

The National Institute for Health and Care Excellence (NICE) assesses the value of new medicines and decides whether they can be funded for NHS patients. Cancer medicines can face substantial challenges in NICE's evaluation process which can limit patient access to innovative and clinically important medicines in the UK.¹

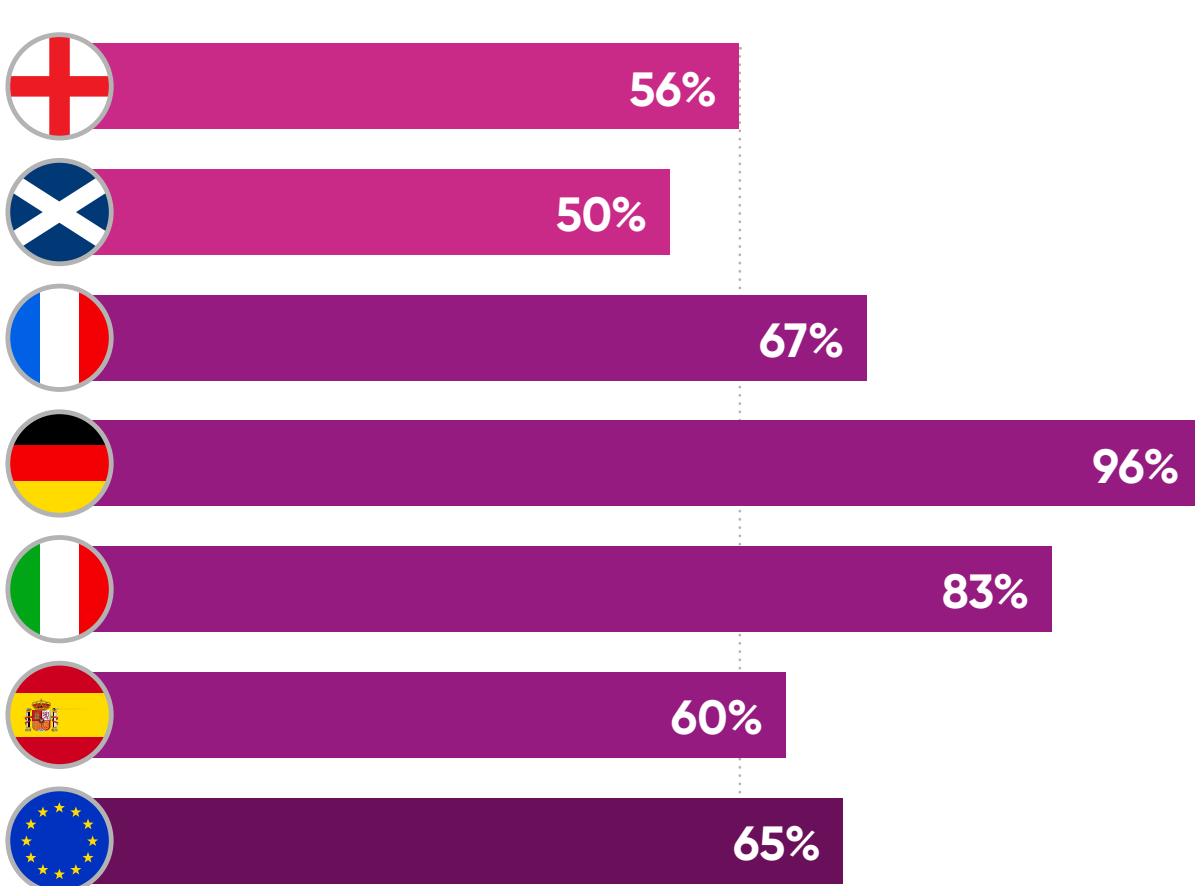
Research from the Blood Cancer Alliance found that blood cancer medicines in the UK face disproportionately high rates of negative outcomes in NICE evaluations, with 44 per cent not recommended and 38 per cent withdrawn during review – limiting patient access compared with other European countries.²

A recent change to NICE's methods that has been challenging for some cancer medicines is the removal of the end of life modifier which was replaced in 2022 with a severity modifier. The methods change intended to improve access to treatments for severe conditions, but had to be implemented in an opportunity cost neutral way which has meant that some cancer medicines

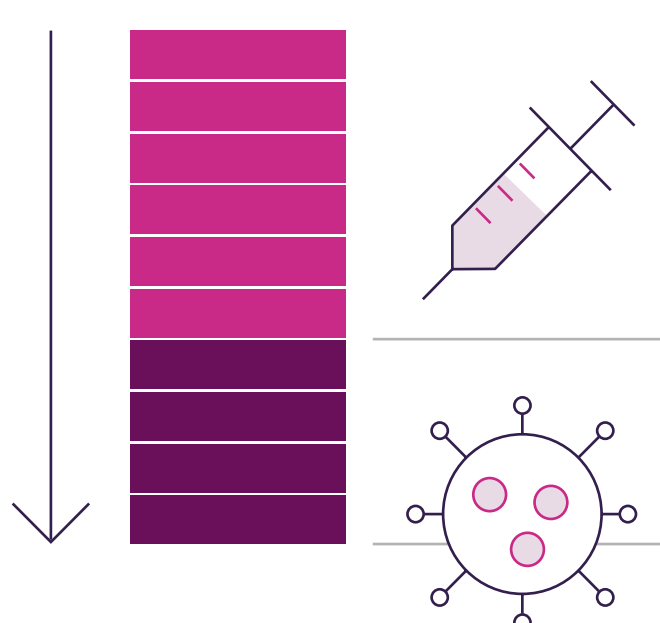
which would have previously met NICE's end of life criteria are now falling short. This has led to restricted or no access to some cancer medicines, including in breast and gastric cancers.⁴

The UK is falling behind its European counterparts in access to cancer medicines. For example, in less than a decade, England has dropped from being first in Europe for granting access to new treatments, including for cancer, to sixth for all medicines and tenth for cancer medicines.⁵

Percent of new cancer medicines (approved by EMA 2019–2022) reimbursed as of January 2024.³



The UK is **falling behind Europe** on cancer drugs



1. NICE decisions apply in England, Wales and Northern Ireland. The Scottish Medicines Consortium makes decisions in Scotland and has a different decision-making framework.
2. Blood Cancer Alliance, <https://www.bloodcanceralliance.org/access>, November 2025.
3. EFPIA, EFPIA Patient W.A.I.T. Indicator 2023 survey, June 2024.
4. Breast Cancer Now, [BCN report](#) and ABPI, [CONNIE report](#)#4, September 2025.
5. EFPIA, [EFPIA Patient W.A.I.T. Indicator 2018 survey](#), April 2019; EFPIA, [EFPIA Patient W.A.I.T. Indicator 2024 survey](#), May 2025.

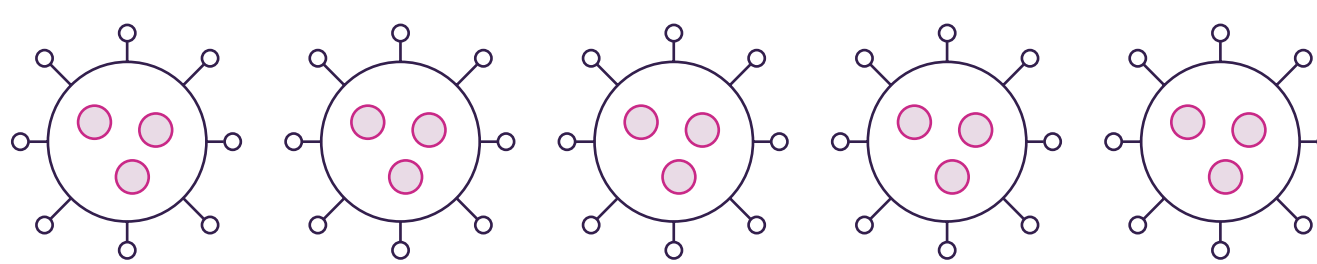
Underinvestment and limited adoption are holding back UK cancer outcomes



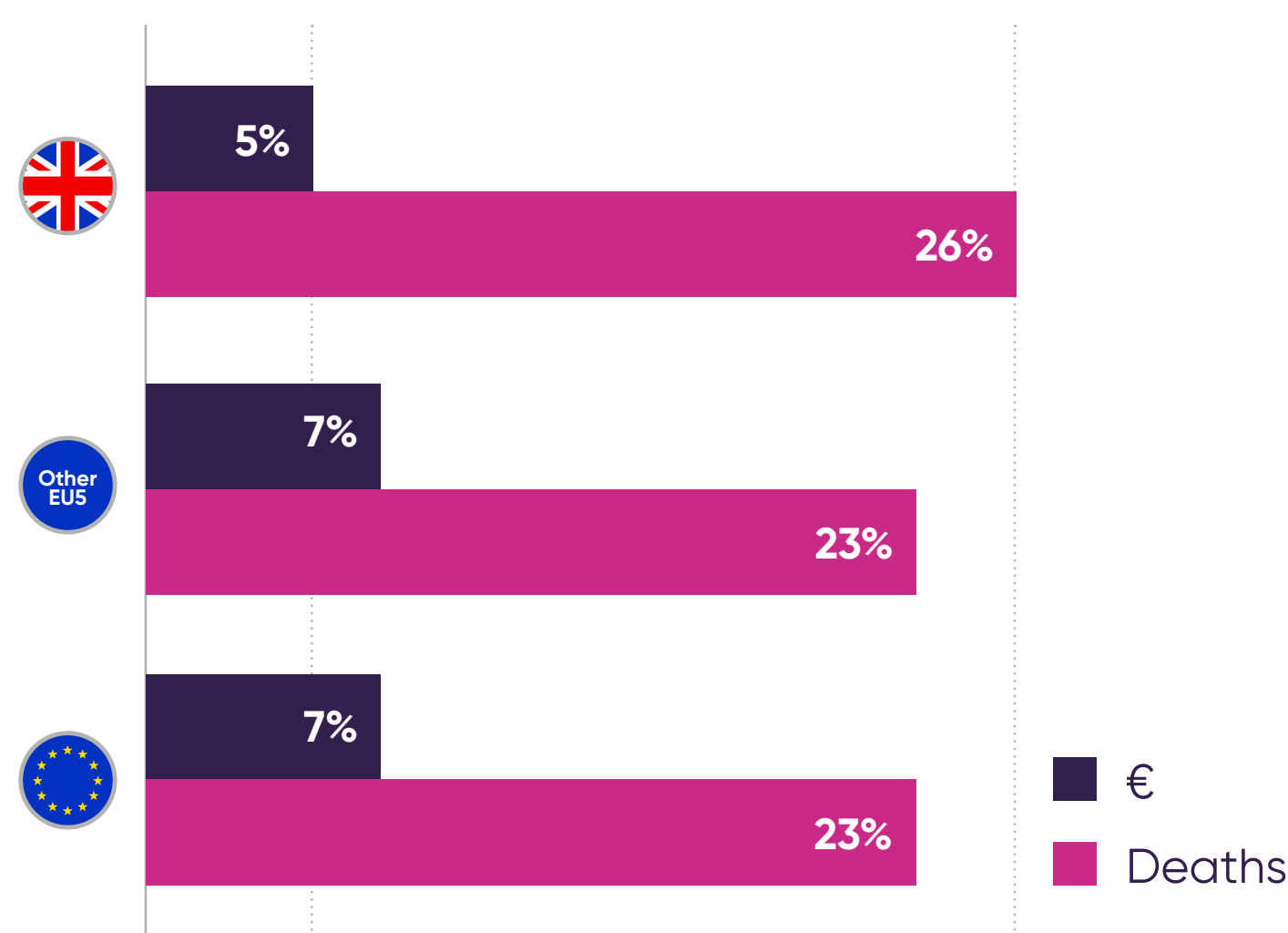
Cancer accounts for a significant share of UK deaths, yet spending on cancer care and medicines is far below the level needed for its disease burden – five times less than cancer's share of total deaths – and among the lowest in Europe, ranking 13th per patient and lowest among the EU5 (France, Germany, Italy, Spain, UK).



Cancer burden is **5X** higher than the UK's cancer spend

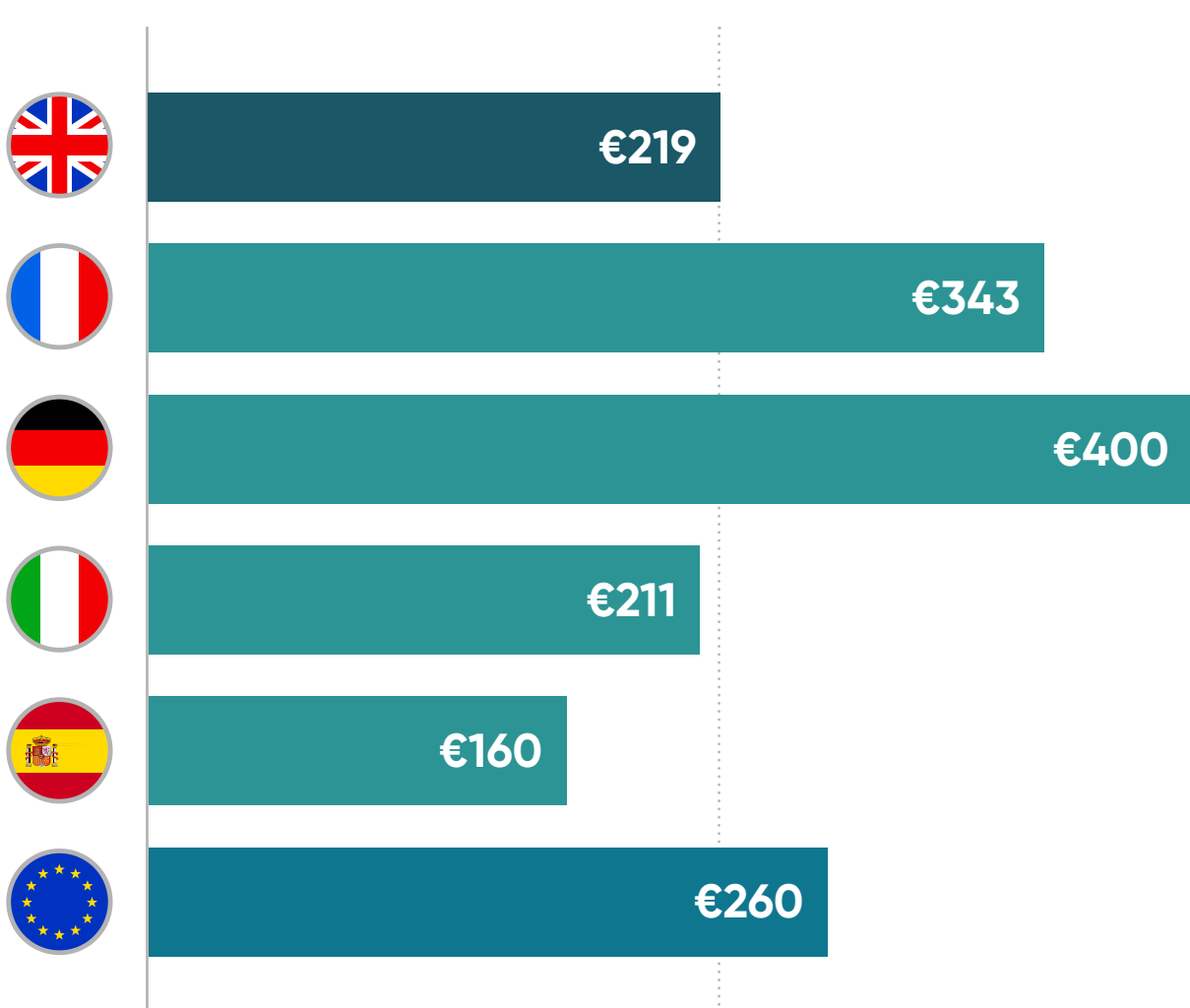


Cancer's share of total health care expenditure (€) and total disease burden (deaths) in %.

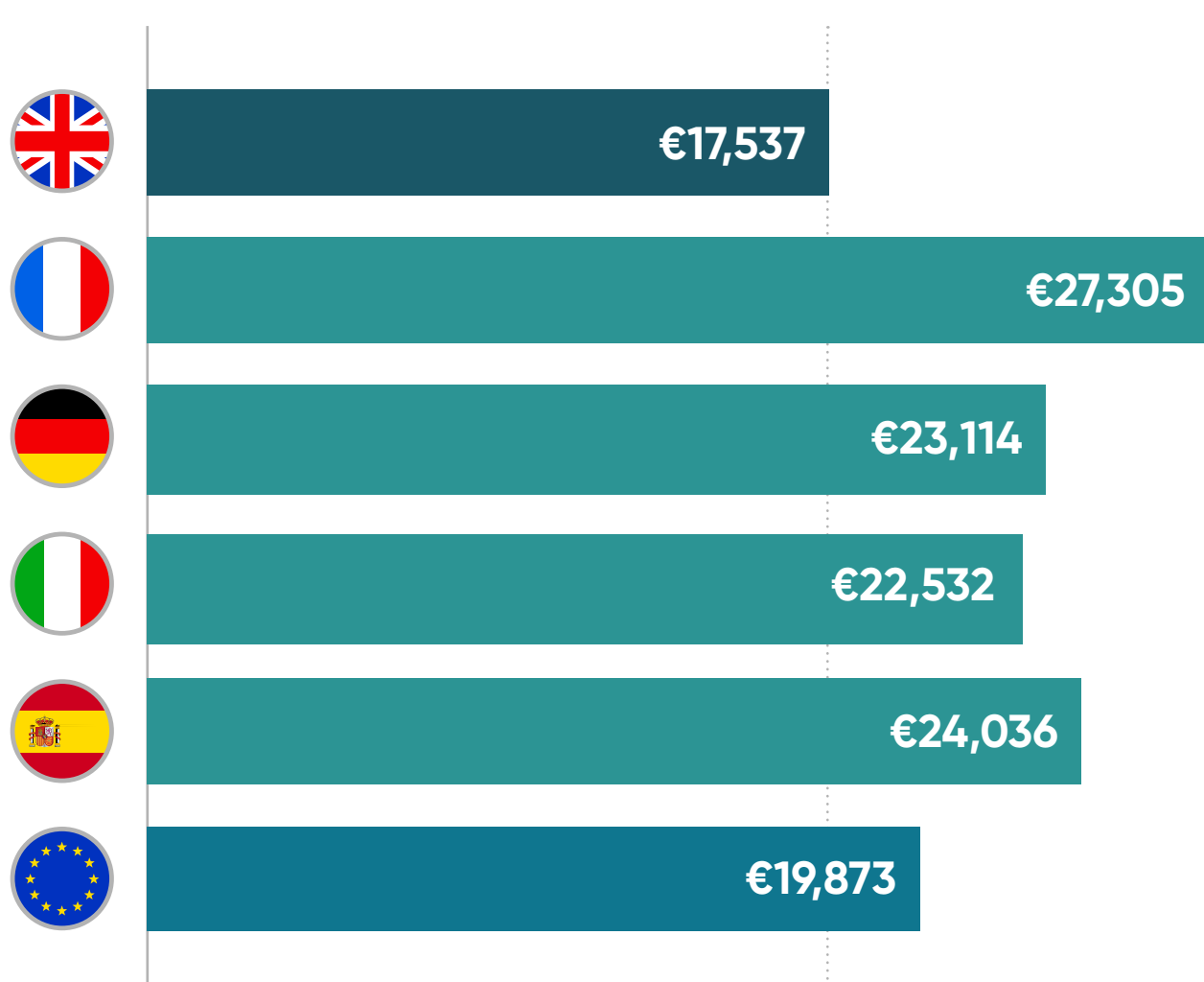


Manzano A, et al. Comparator Report on Cancer in Europe 2025 – Disease Burden, Costs and Access to Medicines and Molecular Diagnostics. IHE Report 2025:2. IHE: Lund, Sweden.

Cancer care spending per capita in euros (PPP-adjusted) in 2023.



Spending on cancer medicines per cancer case in 2023.



Expenditure data is based on list prices leading to overestimation.

The UK is falling behind other European countries in the use of new cancer medicines, with variable and sometimes slow NHS adoption contributing to inequalities in access and outcomes. The UK ranks 15th in Europe for usage relative to the number of cancer cases and last among the EU5 countries.

The UK can be consistently slow to use new NHS-approved medicines, with adoption particularly lagging behind other countries in lung, prostate, breast and gastrointestinal cancers.

There is also wide variation in access to modern diagnostics. Many new cancer medicines require a molecular diagnostic test to identify the patients who will benefit, and next-generation sequencing (NGS) is one of the key methods used to carry out these tests.

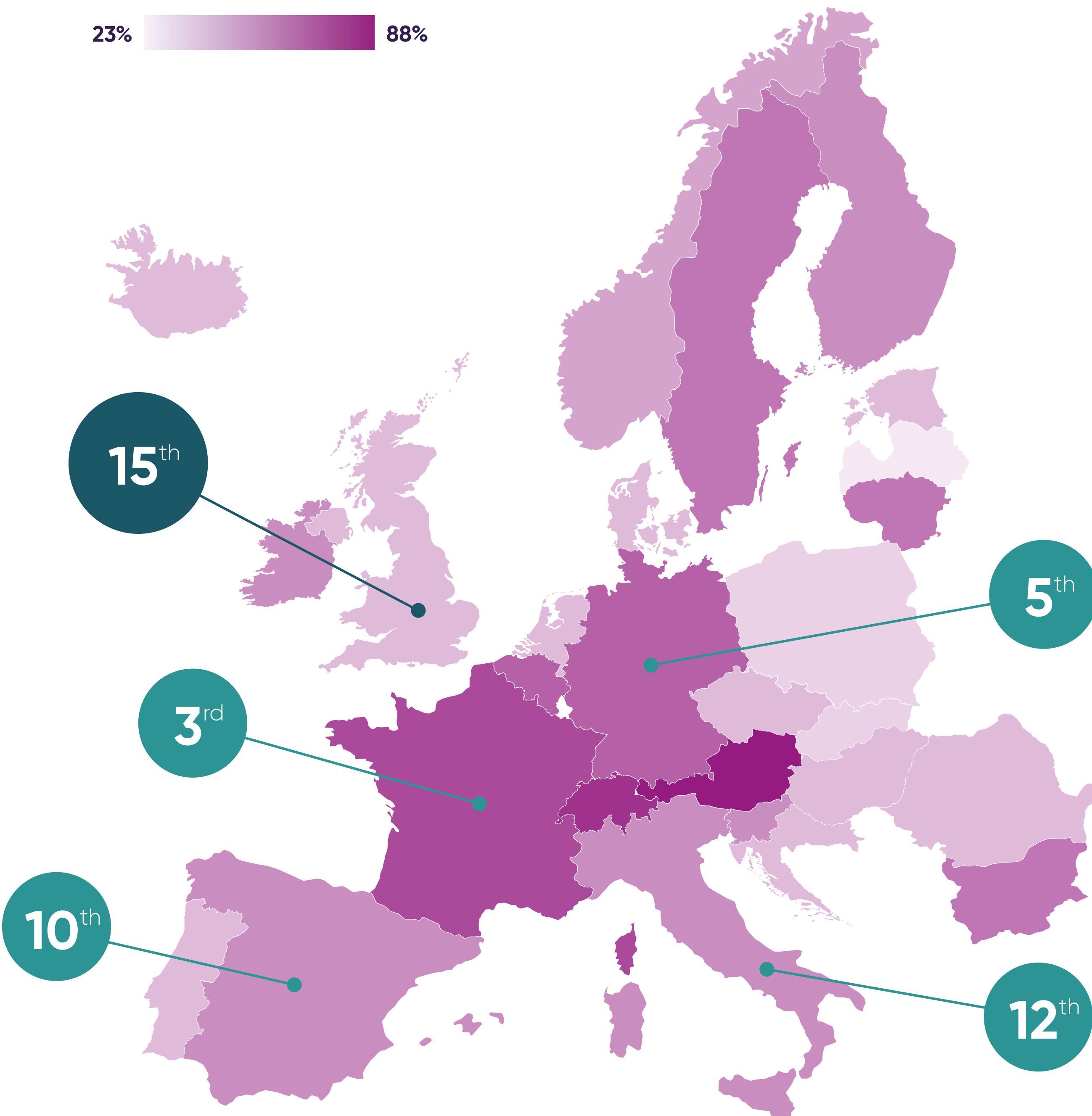
But regional variation in genomic testing across the UK means some patients still miss out on the medicines best suited to them with only 0–24 per cent of biopsies in the UK analysed using NGS, compared with over 50 per cent in countries like Denmark and Switzerland.

These barriers not only affect patients but also deter companies from launching new cancer medicines and running oncology clinical trials in the UK. The UK has seen its global rankings for industry clinical trial placement steadily decline since 2018, with early signs of improvement in 2023. Spain in contrast has established itself as the number one European destination for industry clinical trials since 2020.⁶



NGS in the UK
0–24%
of biopsies

Overall uptake of newer cancer medicines in 2023 (relative to highest-uptake country).



6. ABPI, [The road to recovery for UK industry clinical trials](#), December 2024.

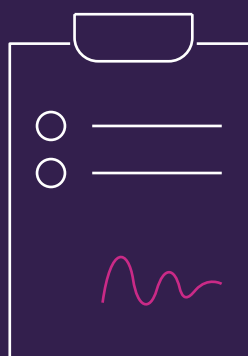
The solution: increasing investment in cancer medicines and supporting adoption in the NHS



To give cancer patients faster, more equitable access to effective medicines and restore the UK's leadership in cancer innovation, the government should:

Update NICE's severity modifier

beyond its current opportunity cost-neutral constraint to support improved access to medicines improving and extending the lives of patients with severe and life-limiting cancers.



Increase investment

in cancer medicines in line with the UK's disease burden and European comparators.



Strengthen clinical trial infrastructure

to restore the UK's global leadership by investing in faster approvals, better recruitment, and closer links between trials and clinical practice.



Modernise diagnostic and access infrastructure

by expanding next-generation sequencing (NGS) and molecular diagnostics across the NHS.

